

# Community Reinvestment Act (CRA) Grant/Donation Application



Please submit completed applications to our Community Development Director,  
Karla J. Gadley at [KJGadley@five-starbank.com](mailto:KJGadley@five-starbank.com).

## GENERAL INFORMATION

Organization Name: \_\_\_\_\_

Mailing Address/County: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Tax ID Number: \_\_\_\_\_

Email Address: \_\_\_\_\_

Website: \_\_\_\_\_

Primary Geographical Area Served: \_\_\_\_\_

Agency Fiscal Year-End Date: \_\_\_\_\_

Date of Application (Today's Date): \_\_\_\_\_

## ORGANIZATION BACKGROUND

Brief description of organization, including mission statement and organizational goals:

Does your organization have a diversity, equity, and inclusion statement? If yes, please include.

Approximately what percentage of your senior leadership are people of color?

Is your agency an affiliate of another organization? If so, please include.



Briefly describe any partnerships with other organizations to meet program participant needs?

Please indicate any Five Star Bank employees that may be board or committee members of your organization:

### PLEASE ATTACH THE FOLLOWING SUPPORTING DOCUMENTATION

- Organization's current board of directors (with officers) listed
- Proof of nonprofit 501(c)3 status/IRS determination letter
- Form 990
- Most recent audited financials (*if organization does not have audited financial statements, please attach most recent independent accountant's report*)
- W-9

### CONTACT INFORMATION

Name of Executive Director, CEO or President: \_\_\_\_\_

Name and Title (of contact for this grant proposal): \_\_\_\_\_

Phone Number: \_\_\_\_\_

Email Address: \_\_\_\_\_

### PROGRAM INFORMATION

Briefly describe the program for which you are seeking funding for (including the purpose, population served, intended program outcomes and impact to recipients and community):

Total amount requested: \_\_\_\_\_

Project description (what is the purpose of this project or request?). What significance will this project have to recipients and the total community?

Project start and end date: \_\_\_\_\_



## FUNDING INFORMATION

Program budget total amount and budget detail:

Have you applied for or received funding from Five Star Bank in the past, if so – describe.

Aside from funding, in what other ways could Five Star Bank support your program/organization?  
(i.e. volunteer opportunities)

What organizations have committed funding for this program, and in what amounts? What additional organizations will be approached for funding of this program?

## STRATEGIC FOCUS FOR REQUEST

Program Area (City, County): \_\_\_\_\_

Anticipated Number of Individuals Served: \_\_\_\_\_

Please identify which focus area(s) this program falls under:

**Affordable Housing** (*housing development, minority homeownership programs, homebuyer education*)

**Economic Development** (*technical assistance, creating business incubators that provide mentorships, assistance for minority-owned small businesses, promoting small business growth*)

**Neighborhood Revitalization and Stabilization** (*efforts that connect individuals to employment opportunities, provide financing or other assistance for essential community-wide infrastructure*)

**Community Service Targeted to Low and Moderate Income (LMI) Individuals** (*financial literacy, workforce development, activities to support essential needs*)

Will the program serve greater than 50% LMI individuals and/or neighborhoods? \_\_\_\_\_

If available, please provide the anticipated population of people of color that this program will serve:

\_\_\_\_\_



## **PROGRAM IMPLEMENTATION AND EVALUATION**

How will the program be sustained once grant support is completed?

What review and evaluation procedures will determine the success of this program?